



News Release

Dates Sets for Delisting and Consolidation

Vancouver, Canada, May 28, 2012 – TerraBioGen Technologies Inc. (TSX-V: **TBG**), a developer of proprietary technologies for the production of organic-based, high-value agricultural products from organic wastes, announces that the dates have been set for its shares to be delisted from trading on the TSX Venture Exchange (the “Exchange”) and for its shares to be consolidated.

The Exchange has set the close of business on Monday, June 11, 2012 as the date that the Company’s shares will be delisted and will no longer trade on the Exchange.

Following the close of business on Tuesday, June 12, 2012, the Company will implement a Small Shareholders Transaction which includes the repurchase of all shareholdings of less than 5,000 shares at \$0.11 per share and the consolidation of the remaining shares on a 100:1 basis.

About TerraBioGen

Located in North Vancouver, BC, TerraBioGen Technologies Inc. is committed to research and development to continue to improve the efficiency of its technology and the quality of its agricultural products. It is further committed to developing a world-wide marketing capability to ensure market acceptance of its products.

For more information, please contact:

Blair Heffelfinger
President & CEO
TerraBioGen Technologies Inc.
bheffelfinger@terrabiogen.com
(604) 924-1023 ext 316
(604) 924-1043 fax

Bob Nowell
CFO & Corporate Secretary
TerraBioGen Technologies Inc.
bnowell@terrabiogen.com
(604) 924-1023 ext 306
(604) 924-1043 fax

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