



News Release

TerraBioGen Announces Results of Extraordinary General Meeting of Shareholders

Vancouver, Canada, May 23, 2012 – TerraBioGen Technologies Inc. (TSX-V: **TBG**), a developer of proprietary technologies for the production of organic-based, high-value agricultural products from organic wastes, announces the results of voting by shareholders at the Extraordinary General Meeting of Shareholders (the “Meeting”) held on May 22, 2012.

Almost 40% of shareholders were in attendance at the Meeting or voted by proxy. Two resolutions were overwhelmingly approved by shareholders:

- the delisting of the company’s shares from trading on the TSX Venture Exchange (the “Exchange”), to be implemented following acceptance by the Exchange; and
- a Small Shareholders Transaction which includes the repurchase of all shareholdings of less than 5,000 shares at \$0.11 per share and the consolidation of the remaining shares on a 100:1 basis. The Company intends to implement the small shareholder program following the delisting.

About TerraBioGen

Located in North Vancouver, BC, TerraBioGen Technologies Inc. is committed to research and development to continue to improve the efficiency of its technology and the quality of its agricultural products. It is further committed to developing a world-wide marketing capability to ensure market acceptance of its products.

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