



News Release

TerraBioGen Completes Share Transaction

Vancouver, Canada, January 23, 2014 – TerraBioGen Technologies Inc., a developer of proprietary high-value agriculturally bioactive products, announces that it has completed a private placement.

The private placement is for 21,000 units at \$10.00 per unit for proceeds of \$210,000. Each unit consists of one common share and one warrant exercisable at \$12.00 until January 22, 2019.

These funds will be used to continue the Company's research and development programs and growing trials.

About TerraBioGen

TerraBioGen Technologies Inc. is committed to research and development to continue to improve the efficiency of its technology and the quality of its agriculturally bioactive products. It is further committed to developing and implementing a global commercialization strategy to ensure market acceptance of its products.

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